

# PHILIPPINE GAMING INDUSTRY DATA <sup>1</sup>

## 4Q 2018

### 1. TOTAL INDUSTRY GROSS GAMING REVENUES (in million PhP)

SECTOR	2017				
	1Q	2Q	3Q	4Q	TOTAL
Electronic Gaming Sites (1a) <sup>2</sup>	5,936	6,166	5,572	5,957	23,631
Casinos (1b)	36,770	39,147	37,337	39,300	152,554
Offshore Gaming	-	-	158	161	319
<b>TOTAL</b>	<b>42,706</b>	<b>45,313</b>	<b>43,067</b>	<b>45,419</b>	<b>176,504</b>

2018				
1Q	2Q	3Q	4Q	TOTAL
6,449	7,050	7,119	7,688	28,307
44,691	47,245	45,807	49,798	187,541
-	-	-	-	-
<b>51,141</b>	<b>54,295</b>	<b>52,926</b>	<b>57,486</b>	<b>215,848</b>

### 1a. ELECTRONIC GAMING SITES GROSS GAMING REVENUES (in million PhP)

ELECTRONIC GAMING SITES	2017				
	1Q	2Q	3Q	4Q	TOTAL
Electronic Games	874	977	922	989	3,761
Bingo Games <sup>2</sup>	4,862	5,003	4,523	4,744	19,132
Sports Betting	201	186	127	224	738
<b>TOTAL</b>	<b>5,936</b>	<b>6,166</b>	<b>5,572</b>	<b>5,957</b>	<b>23,631</b>

2018				
1Q	2Q	3Q	4Q	TOTAL
1,076	1,139	1,184	1,160	4,559
5,161	5,574	5,744	6,222	22,701
213	337	190	306	1,046
<b>6,449</b>	<b>7,050</b>	<b>7,119</b>	<b>7,688</b>	<b>28,307</b>

### 1b. CASINOS GROSS GAMING REVENUES (in million PhP)

CASINOS	2017				
	1Q	2Q	3Q	4Q	TOTAL
PAGCOR (1c)	8,924	8,378	8,294	8,782	34,378
Entertainment City	25,631	28,481	26,973	28,300	109,384
Clark	1,777	1,823	1,660	1,783	7,043
Thunderbird	438	465	410	436	1,749
Subtotal Licensed (1d)	27,846	30,769	29,043	30,518	118,176
<b>TOTAL</b>	<b>36,770</b>	<b>39,147</b>	<b>37,337</b>	<b>39,300</b>	<b>152,554</b>

2018				
1Q	2Q	3Q	4Q	TOTAL
8,990	9,005	9,111	8,789	35,895
33,227	35,715	34,174	38,320	141,436
2,103	2,124	2,121	2,274	8,622
372	401	401	415	1,588
35,701	38,240	36,696	41,009	151,646
<b>44,691</b>	<b>47,245</b>	<b>45,807</b>	<b>49,798</b>	<b>187,541</b>

### 1c. COMPONENTS OF PAGCOR CASINOS GROSS GAMING REVENUES (in million PhP)

PAGCOR CASINOS	2017				
	1Q	2Q	3Q	4Q	TOTAL
Non-Junket	3,051	2,888	3,043	2,771	11,753
Junket	2,159	1,912	1,888	2,212	8,171
EGMs	3,714	3,578	3,363	3,799	14,454
<b>TOTAL</b>	<b>8,924</b>	<b>8,378</b>	<b>8,294</b>	<b>8,782</b>	<b>34,378</b>

2018				
1Q	2Q	3Q	4Q	TOTAL
3,020	2,987	3,147	2,940	12,094
2,428	2,313	2,207	2,079	9,027
3,542	3,705	3,757	3,770	14,774
<b>8,990</b>	<b>9,005</b>	<b>9,111</b>	<b>8,789</b>	<b>35,895</b>

### 1d. COMPONENTS OF LICENSED CASINOS GROSS GAMING REVENUES (in million PhP)

LICENSED CASINOS	2017				
	1Q	2Q	3Q	4Q	TOTAL
Non-Junket	10,879	12,230	12,503	12,466	48,078
Junket	7,723	9,994	7,522	8,336	33,575
EGMs	9,244	8,545	9,019	9,716	36,524
<b>TOTAL</b>	<b>27,846</b>	<b>30,769</b>	<b>29,044</b>	<b>30,518</b>	<b>118,177</b>

2018				
1Q	2Q	3Q	4Q	TOTAL
14,840	16,965	16,652	15,821	64,278
10,392	10,610	8,267	13,641	42,910
10,469	10,665	11,777	11,547	44,458
<b>35,701</b>	<b>38,240</b>	<b>36,696</b>	<b>41,009</b>	<b>151,646</b>

Note for tables 1c and 1d: Non-junket tables are composed on mass and VIP tables.

<sup>1</sup> Based on PAGCOR records

<sup>2</sup> Including Traditional Bingo

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### 2. BREAKDOWN OF PAGCOR GROSS INCOME (in million Php)

INCOME	2017				
	1Q	2Q	3Q	4Q	TOTAL
PAGCOR share of Tables	2,979	2,827	2,938	2,758	11,502
PAGCOR share of EGMs	3,126	2,984	2,806	3,180	12,096
PAGCOR share of Bingo	46	42	39	46	173
REGULATORY FEES:					
Licensed Casinos	4,616	4,848	4,712	5,067	19,243
Electronic Gaming Sites <sup>2</sup>	2,787	2,936	2,664	2,808	11,195
Offshore Gaming Operations	488	592	950	1,097	3,127
<b>TOTAL</b>	<b>14,042</b>	<b>14,229</b>	<b>14,109</b>	<b>14,956</b>	<b>57,336</b>

2018				
1Q	2Q	3Q	4Q	TOTAL
2,918	2,897	3,086	2,891	11,792
2,952	3,090	3,114	3,150	12,306
39	40	38	38	156
5,700	5,967	6,014	6,434	24,115
3,045	3,294	3,389	3,645	13,372
1,146	2,359	1,224	1,386	6,115
<b>15,799</b>	<b>17,647</b>	<b>16,864</b>	<b>17,544</b>	<b>67,854</b>

### 3. INSTALLED CAPACITY

Casinos	As of December 31, 2017	
	Tables	Electronic Gaming Machines
PAGCOR - Casino Filipino	507	9,751
City of Dreams Manila	286	1,781
Resorts World Manila	244	1,381
Solaire Resort and Casino	390	1,926
Okada Manila	327	2,914
ThunderBird - Rizal	24	243
ThunderBird - Poro Point	28	339
Royce Casino	52	307
Midori Casino	40	186
Widus Hotel and Casino	53	350

As of December 31, 2017	
Electronic Gaming Sites	Number of Sites
eBingo	491
Electronic Games	226
MSW	107

As of December 31, 2018	
Tables	Electronic Gaming Machines
472	9,581
302	2,161
319	1,827
387	2,106
396	2,749
24	243
28	387
54	303
39	186
59	362

As of December 31, 2018	
Electronic Gaming Sites	Number of Sites
eBingo	565
Electronic Games	252
MSW	108

<sup>1</sup> Based on PAGCOR records

<sup>2</sup> Including Traditional Bingo